
Appendix 1 - Approved Vendors

BOLD ISD #2534

**Only to be completed if Employer has elected to permit exchanges and transfers with vendors who are currently authorized to maintain an active 403(b) payroll slot with the Employer.
(Question 7)**

Important: If the ISA box has been checked that vendor may accept transfers/exchanges from the District's Participants. If the ISA box has not been checked that vendor shall not receive transfers/exchanges from Participants.

Name of Organization	Telephone #	ISA
American Funds	800-421-0180	<input checked="" type="checkbox"/>
American General Life Insurance	800-340-2765	<input checked="" type="checkbox"/>
Ameriprise Financial Services, Inc.	800-862-7919	<input checked="" type="checkbox"/>
ESI Education Minnesota	877-403-2374	<input checked="" type="checkbox"/>
Farm Bureau Financial Svcs		<input type="checkbox"/>
Federated Funds		<input type="checkbox"/>
Great American (a/k/a Galic)	800-854-3649	<input checked="" type="checkbox"/>
Horace Mann	800-999-1030	<input checked="" type="checkbox"/>
Reliastar Life Insurance Co	844-869-2343	<input checked="" type="checkbox"/>
The Hartford/Mass Mutual	888-843-7824	<input checked="" type="checkbox"/>
Thrivent Financial	800-847-4836	<input checked="" type="checkbox"/>
VALIC	800-448-2542	<input checked="" type="checkbox"/>

As agreement's are signed by the vendors and submitted to EBC this Appendix will be updated.